

Number of Contacts 1

1. Contact 1
Individual

Introduction Text
- None -

"Not You?" Message
- None -

Activities
- None -

Event Registration
- None -

Memberships
Contact 1: - User Select -
Contact 1: Standard Membership

Contribution
Payment by Credit Card

Additional Options
Create Fieldsets, Confirm Subscriptions

Number of Memberships for Contact 1 2

MEMBERSHIP 1 FOR CONTACT 1

Membership Type

Override Status

Number of Terms

Membership Fee

Auto-renew Membership?

Opt-out auto price update for offline auto-renew

Start date Calculation

 Selected Date: After the end date of selected membership(s)
Show only if "After the end date of selected memberships" is selected

Renew existing recurring contribution
Show only if "payment plan" is enabled
 Create the membership as a renewal to existing recurring contribution when available

End date Calculation

 Selected Date: Match the end date of selected membership(s)
Show only if "Match the end date of selected membership(s)" is selected

Add to existing recurring contribution
 As an upgrade/ downgrade to selected memberships
 As an add-on

Show only if any option other than "Automatic" is selected

Pro-rate price of membership
Show only if "payment plan" is enabled and membership is not being added to existing recurring contribution
 Reduce number of installments to fit shorter period

Note we do not change the renewal process for existing membership.

Note we only take into account active memberships when evaluating the relative start and end date.

If end date is in the past for all of the evaluated membership types then I should not be able to buy the related add on. We should show an error message: "Unfortunately you cannot purchase this item as your membership has expired".

Only allow adding memberships with matched end date to an existing payment plan.

- New Sign Up Mode**
- Start immediately
 - Start on fixed date
 - Start after selected membership types
- Renewal/ Upgrade/ Downgrade Mode**
- Start immediately and end with selected membership types
 - Start on fixed date and end with selected membership types
 - Start after selected membership types

Pro rate price should pro rate either:

- The CiviCRM membership fee if "fee" field is not enabled or
- The membership fee field for that membership if selected.

Mode	Starts	Ends	Length
New Sign Up	(Automatic) Immediately	(Automatic) after one full term	1
New Sign Up	(Automatic) Fixed date	(Automatic) Fixed date	1
New Sign Up	Selected date	(Automatic) after one full term	1
New Sign Up	After selected membership types	(Automatic) after one full term	1
Renewal	Immediately	With selected membership types	1 <
Renewal	Fixed date	With selected membership types	1 <
Renewal	After selected membership types	(Automatic) after one full term	1