

Number of Contacts 1

**1. Contact 1**  
Individual

**Introduction Text**  
- None -

**"Not You?" Message**  
- None -

**Activities**  
- None -

**Event Registration**  
- None -

**Memberships**  
Contact 1: - User Select -  
Contact 1: Standard Membership

**Contribution**  
Payment by Credit Card

**Additional Options**  
Create Fieldsets, Confirm Subscriptions

Number of Memberships for Contact 1 2

MEMBERSHIP 1 FOR CONTACT 1

Membership Type ?

- User Select -

Override Status ?

- No -

Number of Terms ?

1

Membership Fee ?

Auto-renew Membership?

No

Opt-out auto price update for offline auto-renew

Start date Calculation

-Automatic-  
Selected Date  
After the end date of selected membership(s)

Show only if "After the end date of selected memberships" is selected.

Select membership types

Renew existing recurring contribution ?  
Show only if "payment plan" is enabled

Create the membership as a renewal to existing recurring contribution when available

End date Calculation

-Automatic-  
Selected Date  
Match the end date of selected membership(s)

Show only if "Match the end date of selected membership(s)" is selected

Select membership types

Add to existing recurring contribution

No  
As an upgrade/ downgrade to selected memberships  
As an add-on

Only allow adding memberships with matched end date to an existing payment plan.

Show only if any option other than "Automatic" is selected

Pro-rate price of membership ?

Show only if "payment plan" is enabled and membership is not being added to existing recurring contribution

Reduce number of instalments to fit shorter period.

Note we do not change the renewal process for existing membership

Note we only take into account active memberships when evaluating the relative start and end date

If end date is in the past for all of the evaluated membership types then I should not be able to buy the related add on. We should show an error message. "Unfortunately you cannot purchase this item as your membership has expired".

Show only if "payment plan" is enabled and membership is not being added to existing recurring contribution

Reduce number of instalments to fit shorter period.